

**ANNUAL FINANCIAL STATEMENT OF THE ISSUER FOR THE PERIOD
JANUARY 1 – DECEMBER 31, 2016**

I – GENERAL DATA ON THE ISSUER	
- full and short name	Registry of Securities of the Federation of Bosnia and Herzegovina, JSC
- headquarters	Maršala Tita 62 2nd floor, Sarajevo
- phone number, fax number, e-mail address and web page	033/279-150, 279-151, info@rvp.ba , www.rvp.ba
- head and members of the Supervisory Board	Head of the SB: Alem Laličić; members: Adnan Rovčanin, Miroslav Džidić, Željka Marković-Sekulić and Emina Sarač
- MB	Acting Director: Marina Orlando Acting Deputy Director: Osmo Polutak
II – DATA ON SECURITIES AND ISSUER'S HOLDERS	
- issued securities quantity; par value	20.523 shares; per value 100 BAM
- holders with more than 5% of securities – shares of the issuer with a voting right	Federation of Bosnia and Herzegovina (Securities Commission in the FB&H)
-BoD and SB members as holders and percentage of ownership in the issuer	Members of the MB or SB are not holders of the issuer's shares
III – DATA ON FINANCIAL BUSINESS OF THE ISSUER	
DATA SHEET:	
ASSETS	
a) Subscribed capital unpaid	-
b) Fixed assets	1.481.222
c) Current assets	1.168.526
d) Loss over the capital	-
e) Total Assets	2.649.748
LIABILITIES	
a) Capital	2.436.624
b) Subscribed initial capital	2.052.300
c) Long-term liabilities	-
d) Short-term liabilities	213.124
e) Total liabilities	2.649.748
DATA FROM INCOME STATEMENT	
a) Income	2.568.755
b) Charges	2.405.317
c) Profit or Loss before taxation	163.438
d) Tax on profit	-
e) Net profit/ Net Loss for the period	163.438
IV – DATA ON ISSUER'S EXTERNAL AUDITOR	
-name and headquarters	DOO "REVIZIJA SKAMO" TUZLA
-final opinion on financial statements	Financial Statements are revised


 Acting Director
 Marina Orlando



certified translation:

“REVIZIJA ŠKAMO” LTD TUZLA
AUDIT, ACCOUNTING AND CONSULTING COMPANY
Aleja Alije Izetbegovića 22
Tel/Fax 035 254 493. Mob 061 151 690
E-mail: skamo@bih.net.ba
I.D. – 4209806050009
Tax no. – 0301243000

Pursuant to Article 49, para. 1 and 2, and Article 53 of the Law on Accounting and Audit of Federation of Bosnia and Herzegovina (“Official Gazette of Federation of Bosnia and Herzegovina”, no. 83/09) the authorized auditor of Audit, Accounting and Consulting Company Revizija Škamo Ltd. Tuzla conducted an audit of financial reports of the legal entity Registry of Securities S.C. Sarajevo /*Registar vrijednosnih papira D.D. Sarajevo*/ for the year of 2016. Upon conducted audit, the authorized auditor produced on behalf of Audit, Accounting and Consulting Company Revizija Škamo Ltd. Tuzla, and in accordance with the aforementioned Law, the following

AUDIT REPORT

(This report must be read in the context of our notes, existing financial reports and the main book records that are kept in the documentation of Registry of Securities of Federation of Bosnia and Herzegovina S.C. Sarajevo. As an addition to the report in the context of adopted codes, accounting rules und applicable laws, we have presented our comments in an abbreviated form in the produced report.)

To the co-owners and the Executive Board of Registry of Securities of Federation of Bosnia and Herzegovina S.C. Sarajevo

Dear Ladies and Gentlemen! We have conducted an audit of the financial reports provided by the legal entity Registry of Securities of Federation of Bosnia and Herzegovina S.C. Sarajevo (hereinafter: Company, legal entity, or firm) that include the Report on financial situation of the Company – Balance Sheet as of 31 December 2016, the Report on Total Profit – Income Statement for the period of 1 January to 31 December 2016, the Report on Cash Flow for the 2016 fiscal year, as well as the Report on Changes in Capital as of 31 December 2016. In addition to the reports, we have also presented the summary of the notes as an additional report provided on pages 32 to 77 of the audit report.

Executive Liability

The Executive Board is responsible for the preparation and an objective presentation of financial reports in accordance with International Financial Reporting Standards (IFRS) and International Accounting Standards (IAS).

The executive liability includes: the evaluation, preparation and formation of financial reports, formation and maintenance of internal controls, application of applicable laws and an objective presentation of financial reports that will not contain significant inaccurate display caused by fraud or error; the selection and application of appropriate accounting policies; and establishment of reasonable accounting assessments appropriate to the given circumstances.

